



14th November, 2025

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
SYMBOL: PRANIK

Sub: Outcome of Board Meeting

Dear Sir/Madam,

We wish to inform you that pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') the Board of Directors at its meeting held today, i.e., 14th November, 2025 has inter-alia approved/ taken on record the Unaudited Financial Results of the Company for the quarter and half year ended on September 30, 2025 along with the Limited Review Report issued by the Statutory Auditors of the Company. In terms of the provisions of Regulation 33 of the Listing Regulations, we are enclosing herewith the copy of the same as **Annexure**.

We further clarify that the Company is listed on the NSE Emerge SME Platform, where the submission of quarterly financial results is not mandatory under the Listing Regulations. However, in the interest of enhanced investor transparency and good corporate governance, the Board has voluntarily approved and disclosed the unaudited financial results for the quarter ended 30th September 2025 along with the complete Financial Results as on 30th September, 2025.


The Board Meeting commenced at **12:30** p.m. (IST) and concluded at **06:35** p.m. (IST).

This is for your kind information and records. The same will be made available on Company's website i.e., at <https://pranikgroup.com/>.

Thanking you,

Yours faithfully,

For **Pranik Logistics Limited**
(Formerly known as *Pranik Logistics Private Limited*)


Anushree Chowdhury
Company Secretary
& Compliance Officer
Encl: a/a





Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review report to M/S Pranik Logistics Limited

We have reviewed the accompanying statement of unaudited financial results of M/S PRANIK LOGISTICS LIMITED for the period half year ended 30th September 2025. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this matter.

For M/S A John Moris & Co.
Chartered Accountants
FRN:007220S

Manish Jain

Signature

CA Manish Jain
Partner
M.No.:402192
UDIN: 25402192BMOBDB1403

Place: Kolkata
Date: 14.11.2025

Branch Office : 1st Floor, MR, Tower, Line Tank Road, Ranchi-834001, Jharkhand

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Branches : Nagercoil | Madurai | Trichy | Coimbatore | Tiruppur | Kumbakonam | Tuticorin | Kochi | Thrissur

Thiruvananthapuram | Hyderabad | Guntur | Jeypore (Odisha) | Bengaluru | Mumbai | Ahmedabad | New Delhi | Ranchi

**PRANIK LOGISTICS LIMITED**

PS Srijan Tech-Park, 14th Floor DN-52, Sector-V, Salt Lake, Kolkata 700091

E-Mail ID : - info@pranikgroup.com, Mob. No - 9147750555

Website : - www.pranikgroup.com

(CIN- L60231WB2015PLC205412)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2025

(In Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	3 Months Ended 30.09.2025	Preceding 3 Months Ended 30.06.2025	Corresponding 3 Months Ended 30.09.2024	6 Months Ended 30.09.2025	Corresponding 6 Months Ended 30.09.2024	Twelve Months Ended 31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income						
(a) Revenue from operations	3,877.63	3,915.50	2,411.44	7,793.14	4,642.35	10,475.59
(b) Other income	33.61	24.65	28.70	58.26	46.69	128.88
Total Income	3,911.24	3,940.15	2,440.15	7,851.40	4,689.04	10,604.47
2 Expenses						
(a) Purchases of stock-in-trade						
(b) Employee benefits expense	700.19	675.13	337.76	1,375.32	629.79	1,531.73
(c) Finance costs	49.38	46.12	43.57	95.49	76.99	175.47
(d) Depreciation and Amortisation Expenses	111.73	85.43	58.84	197.16	112.94	281.29
(e) Other expenses	2,805.88	2,875.26	1,766.80	5,681.13	3,490.73	7,754.79
Total Expenses	3,667.17	3,681.94	2,206.96	7,349.10	4,310.45	9,743.27
3 Profit / (Loss) before exceptional and extraordinary items and tax (1 - 2)	244.07	258.22	233.18	502.29	378.58	861.20
4 Exceptional Items						
5 Profit before extraordinary items and tax (3 - 4)	244.07	258.22	233.18	502.29	378.58	861.20
6 Extraordinary items						
7 Profit before Tax (5 - 6)	244.07	258.22	233.18	502.29	378.58	861.20
8 Tax expense:						
Current tax expense for current year	72.72	50.97	59.54	123.69	99.06	215.75
Current tax expense relating to prior years						
Less: MAT Credit Entitlement/(Utilised)						
Deferred tax expenses/Gain (-) for current year	(17.70)	14.48	(0.88)	(3.22)	(3.90)	1.02
Total Tax Expenses	55.01	65.45	58.66	120.47	95.16	216.78
9 Profit (Loss) for the period from continuing operations (7 - 8)	189.06	192.77	174.52	381.83	283.42	644.42
10 Profit/(loss) from Discontinuing operations						
11 Tax expense of discontinuing Operations						
12 Profit/(loss) from Discontinuing Operations (after tax)	-	-	-	-	-	-
13 Profit / (Loss) for the Period (9 + 12)	189.06	192.77	174.52	381.83	283.42	644.42
14 Paid-up equity share capital (Face Value of 10/-each)	1,101.02	1,101.02	809.18	1,101.02	809.18	1,101.02
15 Earnings per share (of Rs. 10/- each):						
(a) Basic	1.72	1.75	2.16	3.47	3.50	5.85
(b) Diluted	1.72	1.75	2.16	3.47	3.50	5.85

Date: 14.11.2025
Place: KolkataFOR PRANIK LOGISTICS LIMITED
(Formerly known as Pranik Logistics Private Limited)Pranav Kumar Sonthalia
Managing Director
DIN - 06717643

**STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF YEAR ENDED
30TH SEPTEMBER, 2025**

(Rs.in Lacs)

PARTICULARS	As at 30- Sep- 2025 Unaudited	As at 31- Mar- 2025 Audited
EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	1,101.02	1,101.02
(b) Reserve & Surplus	3,068.42	2,686.59
	4,169.44	3,787.61
(2) Non-Current Liabilities		
(a) Long Term Borrowings	499.33	281.02
(b) Deffered Tax Liabilities	-	-
	499.33	281.02
(3) Current Liabilities		
(a) Short Term Borrowings	3,437.67	1,598.55
(b) Trade Payables	66.98	96.21
(c) Other Current Liabilities	69.38	243.23
(d) Short Term Provisions	132.85	225.15
	3,706.87	2,163.13
TOTAL	8,375.64	6,231.76
ASSETS		
(4) Non-Current Assets		
(a) Property Plant & Equipments		
(i) Tangible Assets	1,058.43	785.35
(ii) Intangible Assets	149.68	69.83
(b) Deferred Tax Assets	11.60	8.38
(c) Long-Term Loans and Advances	-	-
(d) Other non-current assets	225.64	185.66
	1,445.36	1,049.23
(5) Current Assets		
(a) Trade Receivables	3,960.37	3,032.64
(b) Cash & Cash Equivalents	11.30	26.43
(c) Short Term Loans and Advances	302.35	323.96
(d) Other Current Assets		
(i) Investment	2,063.93	919.64
(ii) Others Current Assets	592.34	879.86
	6,930.28	5,182.54
TOTAL	8,375.64	6,231.76



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Cash Flow Statement for the half year ended 30th September 2025

(Rs.in Lacs)

Particulars	For the Half year ended			
	30th September 2025		30th September 2024	
	Unaudited		Unaudited	
A. Cash flow from operating activities				
Net Profit / (Loss) before extraordinary items and tax		502.29		378.58
Adjustments for:				
Depreciation and amortisation	197.16		112.94	
Finance costs	95.49		76.99	
Bad and irrecoverable debts written off	-		-	
Interest income	(30.31)	262.34	(25.94)	163.99
Operating profit / (loss) before working capital changes		764.63		542.57
Changes in working capital:				
Adjustments for (increase) / decrease in operating assets:				
Inventories	-		-	
Trade receivables	(927.73)		(480.71)	
Short-term loans and advances	21.61		55.02	
Long-term loans and advances	-		-	
Other Non current assets	(39.98)		(20.98)	
Other current assets	287.53	(658.58)	22.27	(424.39)
Adjustments for increase / (decrease) in operating liabilities:				
Short Term Borrowings	1,839.12		167.39	
Trade payables	(29.23)		148.73	
Other current liabilities	(173.85)		(7.29)	
Short-term provisions	(92.30)	1,543.74	(49.16)	259.67
Cash flow from extraordinary items		-		-
Cash generated from operations		1,649.80		377.86
Net income tax (paid) / refunds		(123.69)		(99.06)
Net cash flow from / (used in) operating activities (A)		1,526.11		278.80
B. Cash flow from investing activities				
Capital expenditure on fixed assets, including capital advances		(550.09)		(295.21)
Sale of Fixed Assets				-
Bank balances not considered as Cash and cash equivalents				-
- Placed		(1,144.28)		(3.02)
- Matured				-
Interest received				-
- Others		30.31		25.94
Cash flow from extraordinary items				-
Net cash flow from / (used in) investing activities (B)		(1,664.06)		(272.28)
C. Cash flow from financing activities				
Proceeds from issue of Equity Shares (Incl. Premium)		-		-
Net increase / (decrease) in long term borrowings		218.31		61.18
Net increase / (decrease) in working capital borrowings		-		-
Finance cost		(95.49)		(76.99)
Cash flow from extraordinary items		-		-
Net cash flow from / (used in) financing activities (C)		122.82		(15.81)
Net increase / (decrease) in Cash and cash equivalents (A+B+C)		(15.13)		(9.30)
Cash and cash equivalents at the beginning of the year		26.43		27.41
Cash and cash equivalents at the end of the year		11.30		18.11
Reconciliation of Cash and cash equivalents with the Balance Sheet:				
Cash and cash equivalents as per Balance Sheet (Refer Note 14)		11.30		18.11
Less: Bank balances not considered as Cash and cash equivalents as defined in AS 3 Cash Flow Statements (give details)		-		-
Deposit pledged with bank as security against borrowings		-		-
Net Cash and cash equivalents (as defined in AS 3 Cash Flow Statements) included in Note 14		11.30		18.11
Add: Current investments considered as part of Cash and cash equivalents (as defined in AS 3 Cash Flow Statements)		-		-
Cash and cash equivalents at the end of the year *		11.30		18.11
* Comprises:				
(a) Cash on hand		7.53		17.96
(c) Balances with banks				
(i) In current accounts		3.76		0.15
(ii) In deposit accounts with original maturity of less than 3 months		-		-
		11.30		18.11



Handwritten signature in blue ink.



PRANIK LOGISTICS LIMITED

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(CIN- L60231WB2015PLC205412)

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE HALF YEAR & YEAR ENDED ON 30TH SEPTEMBER, 2025

Notes to Financial Results:

1	The financial results for the quarter and half-year ended 30th September, 2025 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on 14th November, 2025. These results have been prepared in accordance with applicable provisions of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, to the extent applicable to SME-listed entities.
2	The Company is voluntarily disclosing unaudited quarterly financial results for the quarter ended 30th September, 2025 to promote enhanced investor transparency and timely communication. Such quarterly disclosures are not mandatory under the SME Listing framework prescribed by SEBI.
3	The Company is listed on the SME Platform of NSE Emerge and is therefore exempt from mandatory adoption of Indian Accounting Standards (Ind AS), as per the MCA Notification dated 16th February, 2015. These financial results have been prepared in accordance with the Accounting Standards prescribed under the Companies (Accounting Standards) Rules, 2006 (IGAAP).
4	The Company operates in a single business segment; accordingly, segment reporting is not applicable.
5	Non-Disclosure of Preceding Quarter Data: The Company is voluntarily disclosing financial results for the quarter ended 30th September 2024 (Q2 FY25) which were not published earlier due to SME listing norms applicable at the time. These figures have been reviewed by the Auditors and approved by the Board but were retained for internal reference. The management now considers it appropriate to publish these results alongside the Q2 FY26 financials to provide stakeholders with a more comprehensive view of the Company's financial trajectory post-listing.
6	Comparative Figures for Q2 FY25: The Company was listed on the NSE SME Emerge Platform on 17th October 2024. Accordingly, financial results for the quarter ended 30th September 2024 were not required to be shared publicly, and thus, were not available for comparison. Going forward, from this financial year, the Company will disclose quarterly financial results and provide a figurative comparison with preceding and corresponding quarters.
7	The figures of the previous periods have been regrouped/reclassified, wherever necessary, to conform to the current period's classification/presentation. Pursuant to a detailed review by the Board and the Statutory Auditors, certain Fixed Deposits earlier disclosed under 'Cash and Cash Equivalents' have now been regrouped/reclassified under 'Current Investments', as their tenure exceeds three months.
8	EPS for the quarter ended 30th September 2025 has been computed based on the weighted average number of equity shares outstanding during the period and is not annualised.
9	The financial results are available on the Company's website at www.pranikgroup.com and on the website of NSE Limited at www.nseindia.com, where the equity shares of the Company are listed.

Date: 14.11.2025

Place: Kolkata



FOR PRANIK LOGISTICS LIMITED
(Formerly known as Pranik Logistics Private Limited)




Pranav Kumar Sonthalia
Managing Director
DIN - 06717643